

Part 2B of Form ADV: *Brochure Supplements*

Richard Frank DeFluri

Daniel Thomas McCurdy, III

Geoffrey Patrick Caber

Jamie Lee Felker

Taylor Beth Decker

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07/31/2011

This brochure supplement provides information about the individuals listed above that supplements the Abundance Wealth Counselors, LLC (AWC) brochure. You should have received a copy of that brochure. Please contact Jamie Felker at 814.861.3810 if you did not receive AWC's brochure or if you have any questions about the contents of this supplement.

Additional information about certain of the individuals listed above is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

Full Legal Name: Richard Frank DeFluri

Born: 1950

Education

- Pennsylvania State University; Bachelor of Science, Business Administration; 1974
- Life, Accident, & Health Insurance Licensed; 1976

Professional Designations

Richard DeFluri has earned the following professional designation(s) and is in good standing with the granting authority:

- Certified Investment Management Consultant (CIMC); 2007
CIMC candidates must complete extensive course work and pass the Level I and Level II examinations for the Institute for Certified Investment Management Consultants. CIMC designees are also required to meet the Institute's requirements for work experience and continuing education. This designation is awarded by the Investment Management Consultants Association.
- Accredited Investment Fiduciary® (AIF); 2006
Candidates undergo the Accredited Investment Fiduciary® training program which focuses on prudent practices for investment fiduciaries and culminates with a 60 question examination. Upon being awarded the AIF designation by the Center for Fiduciary Studies, candidates are required to complete 6 hours of continuing education each year.
- Registered Financial Consultant (RFC); 1997
RFC is a professional designation awarded by the International Association of Registered Financial Consultants ("IARFC") to those financial advisors who meet high standards of education, experience and integrity. RFC candidates must pass an examination and complete 40 hours of continuing education per year.

Business Experience

- Abundance Wealth Counselors, LLC; Managing Member/Principal & Investment Adviser Representative from 02/2001 to Present
- Abundance Risk Management, LLC; Managing Member from 08/2003 to Present
- Abundance Medical Consulting, LLC; Managing Member from 09/2006 to Present

- Thoroughbred Aviation, Ltd.; President from 01/1987 to Present
- Richard DeFluri, Ltd.; President from 04/1974 to Present
- 1717 Capital Management Company; Representative from 02/1978 to 08/2001
- Provident Mutual; Agent from 04/1974 to 08/2001
- Pennsylvania Risk Management, LLC; Managing Member from 01/1974 to 01/1999

Item 3. Disciplinary Information

Mr. DeFluri has no history of any disciplinary events.

Item 4. Other Business Activities

A. Investment-Related Activities

Richard DeFluri, in his individual capacity is licensed as an insurance agent for various insurance companies. As such, he is able to receive separate, yet customary commission compensation resulting from implementing product transactions on behalf of advisory clients.

The receipt of such compensation creates a conflict of interest in that it may incentivize him to recommend investment products based on the compensation received rather than solely on the client's needs.

In addition, Mr. DeFluri is the founder and principal of the following investment-related enterprises:

- Abundance Risk Management, LLC (ARM): Established to receive and distribute revenues from the sale of life, long term disability, long term care lines, all of which are insurance related products, by associated persons of AWC licensed to sell such products.
- Richard F. DeFluri, Ltd. (RFDL): Established for Mr. DeFluri's activities as an insurance agent prior to the formation of ARM, its sole function is to receive trailing commissions previously generated by Mr. DeFluri. As all related activities are now conducted through ARM, none of his time is spent engaged in business on behalf of RFDL.

B. Non Investment-Related Activities

Mr. DeFluri is also the founder and principal of the following non-investment-related enterprises:

- Abundance Medical Consulting, LLC (AMC): Established to provide reviews of medical services billing and coding practices to medical practitioners. This business is currently dormant.

- Thoroughbred Aviation, Ltd.: Established as a commercial enterprise for leasing aircraft, Mr. DeFluri generally devotes approximately one hour per month engaged in its business activities.

The cumulative amount of Mr. DeFluri's time devoted to these other business activities is generally less than 15%.

Item 5. Additional Compensation

Mr. DeFluri may, from time to time, receive incentive awards for the recommendation/introduction of insurance products. The receipt of this compensation may affect the judgment of this individual in recommending insurance products to clients.

Item 6. Supervision

As a federally-registered investment adviser, AWC has adopted policies and procedures that are reasonably designed to prevent and detect violations of the Investment Advisers Act of 1940. Jamie Felker, as the Chief Compliance Officer of the firm, has primary responsibility to oversee and administer those policies and procedures. Furthermore, these written policies and procedures are reviewed at least annually by Jamie Felker for adequacy and effectiveness and may be amended from time to time to address changing risks and/or regulatory requirements.

AWC's Investment Committee is responsible for the oversight of investment advice provided to clients. The Investment Committee documents and oversees investment meetings, all material investment policy changes, and conducts periodic reviews of client portfolios to ensure that client objectives and mandates are being met. This Investment Committee is comprised of Richard DeFluri, Geoffrey Caber, Jamie Felker, Daniel McCurdy and Taylor Decker. You may reach these individuals by calling AWC at 814-861-3810.

Item 2. Educational Background and Business Experience

Full Legal Name: Daniel Thomas McCurdy III **Born:** 1961

Education

- Pennsylvania State University; Master of Business Administration, Investment Management and Portfolio Analysis; 2003
- University of Illinois; Doctor of Philosophy, Molecular Physiology and Biophysics; 1996
- Ohio State University; Master of Science, Exercise Physiology; 1989
- DePauw University; Bachelor of Arts, Psychology; 1983
- Life, Accident, & Health Insurance Licensed, 2009

Professional Designations

Daniel McCurdy III has earned the following professional designation(s) and is in good standing with the granting authority:

- Accredited Investment Fiduciary® (AIF); 2007
Candidates undergo the Accredited Investment Fiduciary® training program which focuses on prudent practices for investment fiduciaries and culminates with a 60 question examination. Upon being awarded the AIF designation by the Center for Fiduciary Studies, candidates are required to complete 6 hours of continuing education each year.
- Chartered Alternative Investment Analyst (CAIA); 2006
CAIA candidates must pass both the Level I and Level II of the CAIA exam to qualify for the CAIA designation, which is awarded by the Chartered Alternative Investment Analyst Association. CAIA designees must have over one year professional experience and hold a United States Bachelor degree or its equivalent.

Business Experience

- Abundance Wealth Counselors, LLC; Investment Adviser Representative from 03/2008 to Present
- Abundance Wealth Counselors, LLC; Portfolio Manager from 10/2003 to 03/2008

Item 3. Disciplinary Information

Mr. McCurdy has no history of any disciplinary events.

Item 4. Other Business Activities

A. Investment-Related Activities

Daniel McCurdy, in his individual capacity is licensed as an insurance agent for various insurance companies. As such, he is able to receive separate, yet customary commission compensation resulting from implementing product transactions on behalf of advisory clients.

The receipt of such compensation creates a conflict of interest in that it may incentivize him to recommend investment products based on the compensation received rather than solely on the client's needs.

B. Non Investment-Related Activities

Daniel McCurdy is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 5. Additional Compensation

Mr. McCurdy may, from time to time, receive incentive awards for the recommendation/introduction of insurance products. The receipt of this compensation may affect the judgment of this individual in recommending insurance products to clients.

Item 6. Supervision

As a federally-registered investment adviser, AWC has adopted policies and procedures that are reasonably designed to prevent and detect violations of the Investment Advisers Act of 1940. Jamie Felker, as the Chief Compliance Officer of the firm, has primary responsibility to oversee and administer those policies and procedures. Furthermore, these written policies and procedures are reviewed at least annually by Jamie Felker for adequacy and effectiveness and may be amended from time to time to address changing risks and/or regulatory requirements.

AWC's Investment Committee is responsible for the oversight of investment advice provided to clients. The Investment Committee documents and oversees investment meetings, all material investment policy changes, and conducts periodic reviews of client portfolios to ensure that client objectives and mandates are being met. This Investment Committee is comprised of Richard DeFluri, Geoffrey Caber, Jamie Felker, Daniel McCurdy and Taylor Decker. You may reach these individuals by calling AWC at 814-861-3810.

Item 2. Educational Background and Business Experience

Full Legal Name: Geoffrey Patrick Caber

Born: 1967

Education

- University of Arizona; Bachelor of Science, Operations Management; 1992
- Central Atlantic School of Trust & Investment Management; 2003
- NASD Series 7, General Securities Representative Examination; 1993
- NASAA Series 63, Uniform Securities Agent State Law Examination; 1993
- NASAA Series 65, Uniform Investment Adviser Law Examination; 1998
- Life, Accident, & Health Insurance Licensed; 2001

Professional Designations

Geoffrey Caber has earned the following professional designation(s) and is in good standing with the granting authority:

- Accredited Investment Fiduciary® (AIF); 2006

Candidates undergo the Accredited Investment Fiduciary® training program which focuses on prudent practices for investment fiduciaries and culminates with a 60 question examination. Upon being awarded the AIF designation by the Center for Fiduciary Studies, candidates are required to complete 6 hours of continuing education each year.

Business Experience

- Abundance Wealth Counselors, LLC; Chief Investment Officer from 03/2004 to Present
- Purshe Kaplan Sterling Investments; Registered Representative from 04/2005 to Present
- Susquehanna Trust & Investment Co.; Vice President/Investment Officer from 05/2002 to 03/2004
- Aris Corporation of America; Portfolio Manager from 02/2001 to 05/2002

Item 3. Disciplinary Information

Mr. Caber has no history of any disciplinary events.

Item 4. Other Business Activities

A. Investment-Related Activities

Geoffrey Caber is separately licensed as a registered representative of Purshe Kaplan Sterling Investments ("PKS"), an unaffiliated broker-dealer and FINRA member firm. In addition, Mr. Caber, in his individual capacity is licensed as an insurance agent for various insurance companies. As such, he is able to receive separate, yet customary commission compensation resulting from implementing product transactions on behalf of advisory clients.

The receipt of such compensation creates a conflict of interest in that it may incentivize him to recommend investment products based on the compensation received rather than solely on the client's needs.

B. Non Investment-Related Activities

Geoffrey Caber is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 5. Additional Compensation

Mr. Caber may, from time to time, receive incentive awards for the recommendation/introduction of insurance products. The receipt of this compensation may affect the judgment of this individual in recommending insurance products to clients.

Furthermore, he may, from time to time, earn commissions pursuant to implementing securities transactions on behalf of advisory clients.

Item 6. Supervision

As a federally-registered investment adviser, AWC has adopted policies and procedures that are reasonably designed to prevent and detect violations of the Investment Advisers Act of 1940. Jamie Felker, as the Chief Compliance Officer of the firm, has primary responsibility to oversee and administer those policies and procedures. Furthermore, these written policies and procedures are reviewed at least annually by Jamie Felker for adequacy and effectiveness and may be amended from time to time to address changing risks and/or regulatory requirements.

AWC's Investment Committee is responsible for the oversight of investment advice provided to clients. The Investment Committee documents and oversees investment meetings, all material investment policy changes, and conducts periodic reviews of client portfolios to ensure that client objectives and mandates are being met. This Investment Committee is comprised of Richard DeFluri, Geoffrey Caber, Jamie Felker, Daniel McCurdy and Taylor Decker. You may reach these individuals by calling AWC at 814-861-3810.

Item 2. Educational Background and Business Experience

Full Legal Name: Jamie Lee Felker

Born: 1971

Education

- University of Phoenix; Master of Arts, Organizational Management; 2000
- Robert Morris University; Bachelor of Science, Business Administration; 1995
- Community College of Beaver County; Associate of Science, Aviation; 1992

Professional Designations

Jamie Felker has earned the following professional designation(s) and is in good standing with the granting authority:

- Accredited Investment Fiduciary® (AIF); 2006

Candidates undergo the Accredited Investment Fiduciary® training program which focuses on prudent practices for investment fiduciaries and culminates with a 60 question examination. Upon being awarded the AIF designation by the Center for Fiduciary Studies, candidates are required to complete 6 hours of continuing education each year.

Business Experience

- Abundance Wealth Counselors, LLC; Chief Operating & Chief Compliance Officer from 12/2005 to Present
- Merrill Lynch; Vice President from 06/2003 to 11/2005
- Merrill Lynch; Assistant Vice President from 09/2001 to 06/2003
- Merrill Lynch; Six Sigma Black Belt from 01/2000 to 09/2001

Item 3. Disciplinary Information

Mr. Felker has no history of any disciplinary events.

Item 4. Other Business Activities

A. Investment-Related Activities

Jamie Felker is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

B. Non Investment-Related Activities

Mr. Felker is also not engaged in any non investment-related activities.

Item 5. Additional Compensation

Mr. Felker does not receive any additional compensation.

Item 6. Supervision

As a federally-registered investment adviser, AWC has adopted policies and procedures that are reasonably designed to prevent and detect violations of the Investment Advisers Act of 1940. Jamie Felker, as the Chief Compliance Officer of the firm, has primary responsibility to oversee and administer those policies and procedures. Furthermore, these written policies and procedures are reviewed at least annually by Jamie Felker for adequacy and effectiveness and may be amended from time to time to address changing risks and/or regulatory requirements.

AWC's Investment Committee is responsible for the oversight of investment advice provided to clients. The Investment Committee documents and oversees investment meetings, all material investment policy changes, and conducts periodic reviews of client portfolios to ensure that client objectives and mandates are being met. This Investment Committee is comprised of Richard DeFluri, Geoffrey Caber, Jamie Felker, Daniel McCurdy and Taylor Decker. With respect to his activities as Chief Operating and Compliance Officer, Jamie Felker's designated supervisor is the firm's Managing Member/Principal, Richard DeFluri. You may reach these individuals by calling AWC at 814-861-3810.

Item 2. Educational Background and Business Experience

Full Legal Name: Taylor Beth Decker

Born: 1985

Education

- East Carolina University; Bachelor of Science, Accounting; 2007

Professional Designations

Taylor Decker has earned the following professional designation(s) and is in good standing with the granting authority:

- Accredited Investment Fiduciary® (AIF); 2010

Candidates undergo the Accredited Investment Fiduciary® training program which focuses on prudent practices for investment fiduciaries and culminates with a 60 question examination. Upon being awarded the AIF designation by the Center for Fiduciary Studies, candidates are required to complete 6 hours of continuing education each year.

Business Experience

- Abundance Wealth Counselors, LLC; Portfolio Manager from 04/2009 to Present
- Abundance Wealth Counselors, LLC; Research Analyst from 03/2008 to 04/2009
- The Vanguard Group Inc.; Client Relationship Associate; from 06/2007 to 03/2008
- East Carolina University; Full-time student from 08/2003 to 05/2007

Item 3. Disciplinary Information

Ms. Decker has no history of any disciplinary events.

Item 4. Other Business Activities

A. Investment-Related Activities

Taylor Decker is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of her time.

B. Non Investment-Related Activities

Ms. Decker is not engaged in any non investment-related activities.

Item 5. Additional Compensation

Ms. Decker does not receive any additional compensation.

Item 6. Supervision

As a federally-registered investment adviser, AWC has adopted policies and procedures that are reasonably designed to prevent and detect violations of the Investment Advisers Act of 1940. Jamie Felker, as the Chief Compliance Officer of the firm, has primary responsibility to oversee and administer those policies and procedures. Furthermore, these written policies and procedures are reviewed at least annually by Jamie Felker for adequacy and effectiveness and may be amended from time to time to address changing risks and/or regulatory requirements.

While Geoffrey Caber, as AWC's Chief Investment Officer, is responsible for direct supervision of Taylor Decker, AWC's Investment Committee is responsible for the oversight of investment advice provided to clients. The Investment Committee documents and oversees investment meetings, all material investment policy changes, and conducts periodic reviews of client portfolios to ensure that client objectives and mandates are being met. This Investment Committee is comprised of Richard DeFluri, Geoffrey Caber, Jamie Felker, Daniel McCurdy and Taylor Decker. You may reach these individuals by calling AWC at 814-861-3810.