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DAN MCCURDY, PH.D, CAIA



Portfolio Manager & Wealth Advisor

Abundance Wealth

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The CAIA Program was challenging, it really was like a mini-Ph.D program in alternative investments. It has allowed me to understand the critical factors in the day-to-day analysis of all of our alternative investments, to better analyze what our clients hold and also to improve my ability to look for future investment opportunities.

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