



Abundance Wealth Counselors, LLC in State College is pleased to announce that Daniel T. McCurdy III Ph.D. will be adding the Financial Advisor role to his responsibilities at the firm. Dan is currently involved with Research and Portfolio Management for Abundance Wealth Counselors, LLC, a firm devoted to advising the affluent on wealth enhancement, wealth transfer, asset protection and philanthropic planning.

Dan holds a B.S. in Psychology from DePauw University and played three years of Varsity Tennis. After earning a M.S. in Exercise Science from The Ohio State University, Dan worked as an exercise physiologist for the United States Olympic Committee at the Colorado Springs facility. He then earned a Doctorate degree from the University of Illinois in Molecular Physiology and Biophysics. Dr. McCurdy then worked for five years doing cardiovascular research in the Cardiology department at the University of Vermont where he became an Assistant Research Professor.

Dan received a full-assistantship to earn a Master of Business Administration degree from The Penn State University where he majored in Investment and Portfolio Management. Dan has also acquired the Accredited Investment Fiduciary (AIF<sup>®</sup>) and the Chartered Alternative Investment Analyst (CAIA<sup>SM</sup>) professional designations.